

2 September 2022

Re: Details and Schedule of **September 2022** exercise of warrant to purchase ordinary shares of Jay Mart Public Company Limited No.5 (JMART-W5)

To: The President

The Stock Exchange of Thailand

As Jay Mart Public Company Limited ("Company") issued and offered warrant to purchase ordinary shares of Company No.5 ("JMART-W5") shareholders, which the schedule of the first exercise date shall be on 30 September 2021 and the Warrant holders can exercise their rights to purchase the Company's ordinary shares on the last business day of March, June, September, and December throughout 4 years from the issuance date and the last exercise date shall be on 25 July 2025.offered to existing

The company would like to notify about Schedule of **September 2022** exercise of JMART-W5 date **30 September 2022** as follow;

1. Exercise Ratio and Exercise Price

The JMART-W5 1 unit of warrant has the rights to purchase **1.12496** new ordinary share The exercise price is **62.22460** Baht per share

2. Period of notification of the intention to exercise and payment

Start date **15 September 2022 - 29 September 2022** (Only business day) during 9:00 a.m.–18:00 p.m.

3. Place to exercise

Investor Relation Department
Jay Mart Public Company Limited
187,189 Jay Mart Building, 7th Floor, Ramkhamhaeng Road, Rat Phatthana Sub-district,
Saphan Sung District, Bangkok 10240.
Tel. 02-3088197, 02-308-8152, 02-3088068

4. Exercise Procedure

4.1 The Warrant Holders may request the Exercise Notice form at the Company's office or download the form from the Company's website (www.jaymart.co.th). The Warrant Holders shall notify, the Company within the Notification Period for the Exercise of Warrant as specified in Clause 2. above.

Company Address:

Jay Mart Public Company Limited 187,189 JMART Building, 7th Floor, Ramkhamhaeng Road, Rat Phatthana Sub-district, Saphan Sung District, Bangkok 10240. Tel. 0-2308-9000

- 4.2 In case the Warrants are under script system (Script), Warrant Holders can promptly lodge Warrant certificates as an evidence to notify their intention to exercise.
- 4.3 In case the Warrants are under scrip less system (Scrip less), Warrant Holders who intend to exercise the warrants shall notify their intention and submit a request form for withdrawal of Warrant certificates or for issuance of the Warrant Substitutes in a form prescribed by the SET as follows:
 - In case that the Warrant Holders have their own securities trading accounts in the account named "Thailand Securities Depository Company Limited for depositors", the Warrant Holders who wish to exercise their rights shall notify their intention and fill



the request form to withdraw the warrants prescribed by the SET and submit to their securities company acting as their brokers. The securities company shall notify TSD to withdraw the warrants from the account named "Thailand Securities Depository Company Limited for depositors", and then TSD shall issue the Warrant Substitute to be used as an evidence or supplementary document for the exercise of warrant.

- In case that the Warrant Holders do not have a securities trading account and the warrants are kept with TSD in the account named "the Securities Issuer's Account", the Warrant Holders who wish to exercise the warrants shall notify their intentions and fill the request form to withdraw the warrants prescribed by the SET and submit to TSD to withdraw the warrants from "the Securities Issuer's Account" and then TSD shall issue the Warrant Substitute which to be used as an evidence or supplemental document for the exercise of warrant.
- 4.4 All Warrant Holders (including all those who hold warrants in the script system and also in the scrip less system), who wish to exercise their warrants, shall comply with the conditions regarding the Warrant's Exercise notice, take necessary actions and submit the required documents within the relevant Notification Period, detailed as follows:
 - a) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant Holders and submit to the Company within the Notification Period.
 - b) The Warrant certificate or the Warrant substitute in form prescribed by the SET, bearing signature of holders representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the warrant holders delegate other person to receive new certificates of the unexercised Warrants (if any) and send to the Company.
 - c) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company. The Warrant Holders who wish to exercise their rights shall pay in one of the following form:
 - Money transfer to Saving Account, Bangkok Bank Public Company Limited, Klongtan Branch, payable to "Shares Subscription Account of Jay Mart Plc.", Account No. 135-472560-6, Transfer money via mobile banking to all banks and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or
 - 2) Payment in form of cheque, cashier's cheque, or draft which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "Shares Subscription Account of Jay Mart Plc." and specify name-surname and contact telephone number on back of those forms or

Remark The last payment date of cheque is on **26 September 2022** and please send them to the Company by **18.00 p.m. 26 September 2022**

In this regard, the Exercise of Warrants be considered completed and valid only if the Company successfully collected the payment. In case that, the Company could not collect such payment, for any reason not cause by the Company, the Company shall deem that such Warrant Holders intend to cancel their respective intention to exercise warrants. In such case, the Company shall return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque, or draft which could not be collected to such Warrant Holders within 14 days from each the Exercise Date. However, such cancellation shall not deprive the Warrant Holders the rights to purchase ordinary shares for the next period, except in case of the Last Exercise Period, the Company shall deem that such warrant is expired without being exercised.



In such case, the Company shall not responsible for the interest and/or any damages or compensations in whatsoever cases.

- d) Warrant Holders are responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the Warrants.
- 4.5 The number of Warrants to be exercised must be in a whole number with the exercise ratio of one unit of Warrant to 1 ordinary share, except for the adjustment of rights as specified in Term of Rights and Duties.
- 4.6 The number of ordinary shares to be issued upon the exercise of warrants shall be calculated by dividing the Warrant Holders' amount of payment as mentioned above by the Exercise price at the relevant exercise period. The Company shall issue the ordinary shares in in a whole number not greater than the number of Warrants multiplied by the exercise ratio. If there is a fraction of share derived from the calculation of the adjustment of exercise price and/or exercise ratio, the Company shall discard such fraction from the calculation and shall return the remaining amount of payment left from such exercise, in form of a cheque crossing "A/C payee only" to the Warrant Holders through registered mail within 14 days from each Exercise date with no interest reimbursement in all cases.

In case of the adjustment of exercise ratio, according to the adjustment of exercise price, and/or the adjustment exercise ratio as specified in the Right Adjustment Condition, any fraction of shares arise from such exercise, the fraction shall be disregarded.

4.7 The Warrant Holders shall exercise the rights to purchase the ordinary shares at a minimum amount of 100 shares. However, in case where the Warrant Holders have the rights to purchase less than 100 ordinary shares, they shall exercise the rights to purchase all shares at one single time, except in case of the last exercise, the Warrant Holders may exercise the rights to purchase the ordinary shares with no limitation of number of shares.

5. Evidence supporting the exercise

- 5.1 Thai Individual Person: Certified copy of Identification card or the Government official card or the State enterprise employee card (In case of the name/surname changing that cause such name/surname different from that appearing on the Warrants, additional certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (In case of a minor, letter of consent of parents, certified copy of identification card of the parents and household registration having the name of the minor must be attached.)
- 5.2 Foreign Individual Person: Certified copy of foreigner certificate (alien identification card) or certified copy of valid passport
- 5.3 Thai Juristic Person: Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 5.1 or 5.2
- 5.4 Foreign Juristic Person: Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 5.1 or 5.2. All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.
- 5.5 Custodian: Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the authorized person(s) as in 5.1 or 5.2. All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.



In this regards, if the Warrant Holders fail to submit the abovementioned evidence, the Company shall deem that such Warrant Holders do not intend to exercise the rights at the relevant Exercise Date. However, the Company might use its own discretion to allow the exercise of warrant as deemed appropriate.

If you need any further information, please contact place aforesaid in business day during 9:00 a.m. - 17:30 p.m.

Please be informed accordingly

Sincerely Yours,

-Signed-(Ms. Ladda Waruntarakul) Company Secretary Jay Mart Public Company Limited

No	
10	



Notification of the Intention to Exercise Warrants to Purchase Ordinary shares of Jay Mart Public Company Limited No. 5 or "JMART-W5"

To: The Board of Directors of Jay Mart Public	Company Limited	Date of notifying the intention	to exercise
Holders of Warrants to Purchase Oro	linary shares of Jay Mart Public Company Li	mited ("Warrant Holders"), please	clearly fill in the spaces below
I (Please specify type of Warrant Holders) □ Natural Person of Thai Nationality ID Card No. □ Juristic Person of Thai Nationality Company Registrati		erson of Alien Nationality Alien Card/P n Nationality Company Registration No	
Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person			
Contact address: Housing NumberMoo	SoiStreet		
Kwang/TambolKhet/Amphur.	Province	Postal Code	
Telephone No Mobile No	Email	Nationality	
Occupation Date of Birth/	Registration Date (DD/MM/YY)Tax	ID. No	
Condition of Withholding Tax Non-withholding	g Tax Withholding Tax		
Hereby intend to exercise the right to purchase ord. 1 Warrant to 1.12496 Ordinary Share (fraction of			ratio of
Holding Warrant Certificate	Н	olding Warrant Substitutes	
Warrant Certificate No.	Document No.	Date	Broker Member ID
Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)
	(Number of the Warrants x 1.12496 Ordinary Share) (fraction of shares from the allocation The remainder is rounded off)	<u>62.22460</u>	Calculation fraction rounding money according to international principles
account No	ailand Securities Depository Company Limited with the said certificate in the name of Warrant Holder sha kount: and Securities Depository Company Limited and Securities Depositate in the name of Warrant Holder shall be issued at in the name and address as indicated in the Wester to the name and address as indicated in the Wester to the share certificate after ordinary shares in the said shares by the Cheque No. Date within 1 Business day from each Notification dad and made payable only to "Shares Subscription and Public Company Limited, Klongtan Branch,	for Depositors" for the allotted sailand Securities Depository Compd Company (The Warrant Holder's III be issued and delivered through deposit those shares with Thailan form "Additional Subscription Doctory Company Limited. If Thailanded and delivered to the name and adarrant register book within 15 busin ssued from the exercise are listed and the Personal cheque, Cashier cheque on Account of Jay Mart Plc." and spayable to "Shares Subscription Account Account of Shares Subscription Account of Shares Sha	d Securities Depository Company aments only for those who wish to d Securities Depository Company aments only for those who wish to d Securities Depository Company ddress as indicated in the Warrant areas days from each Exercise Date and granted approval to trade on the standard of the days of
No. 135-472560-6, and enclose the evidence of such I hereby undertake to purchase the said number of Certificate or Warrant Substitutes with clearly and specified above or do not submit a copy of pay-institle Notification Period for the Exercise of Warrand Conditions of JMA	of shares or any amount allotted to me and shall d fully filled information or do not affix stamp slip of payment for exercise according to such ar ants or the Personal Cheque/Cashier Cheque/Dr	not cancel my subscription. In case duty (if any) or do not pay the exemount specified above to the Agent aft cannot be cashed, I consent to Signed	rcise price according to the amount Receiving Exercise Intention within allow the Company to proceed in
<u> </u>		()
Receipt of the Notification of	the Intention to Exercise Warrants of JMART	-W5 (The Warrant Holder please	fill in this part)
No	m the exercise at the price of Baht 62.22460 per s		nits of warrant or equivalent to the
Made payable by: ☐ Money Transfer ☐ Ca ☐ Draft Cheque No		nnch	
☐ Issue a share certificate in the name of "Thailar"	nd Securities Depository Company Limited for D	epositors" Participant No	
☐ Issue a share certificate in the name of 'Thailar Limited under Issuer account for my name acco ☐ Issue a share certificate in the name of Warrant	unt number 600	leposit those shares with Thailand S	ecurities Depository Company
		Authorized Officer	

ผู้ฝากเลขที่	ชื่อบริษัท	ผู้ฝากเลขที่	ชื่อบริษัท
Participant No.	Company Name	Participant No.	Company Name
	BRO	1	
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด	032	บริษัทหลักทรัพย์ เคทีบีเอสที่ จำกัด (มหาชน)
	TISCO SECURITIES COMPANY LIMITED		KTBST SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน)	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน)
004	Pi SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด	038	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน)
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	036	BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)	048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน)
000	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	040	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน)	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด
	Kiatnakin Phatra Securities Public Company Limited		ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด
	CGS-CIMB Securities (Thailand) COMPANY LIMITED		SBI THAI ONLINE SECURITIES COMPANY LIMITED
800	บริษัทหลักทรัพย์ เอเซีย พลัส จำกัด	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน)
	ASIA PLUS SECURITIES COMPANY LIMITED		GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน)
	MERRILLI LYNCH SECURITIES (THAILAND) LIMITED		MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน)	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด
	KASIKORN SECURITIES PUBLIC COMPANY LIMITED		UBS SECURITIES (THAILAND) COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด
	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน)	221	บริษัทหลักทรัพย์ เมอร์ชั่น พาร์ทเนอร์ จำกัด (มหาชน)
	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	_	MERCHANT PARTNERS SECURITIES COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ต จำกัด (มหาชน)	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน)
	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED		BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน)	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด
	THANACHART SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด		CLSA SECURITIES (THAILAND) COMPANY LIMITED บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด
019	, ,	229	, ,
022	YUANTA SECURITIES (THAILAND) COMPANY LIMITED บริษัทหลักทรัพย์ ทรีนิตี้ จำกัด	230	JPMORGAN SECURITIES (THAILAND) COMPANY LIMITED บริษัทหลักทรัพย์ โกลเบล็ก จำกัด
UZZ	TRINITY SECURITIES COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด
023	SCB SECURITIES COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) COMPANY LIMITED
026	บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน)	247	บริษัทหลักทรัพย์เครดิต สวิส (ประเทศไทย) จำกัด
	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		CREDIT SUISSE SECURITIES (THAILAND) COMPANY LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน)	248	บริษัท หลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด
	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน)	924	บริษัทหลักทรัพย์ ฟีนันเซีย ไซรัส จำกัด (มหาชน)
	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED		FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ใอ วี โกลบอล จำกัด (มหาชน)		
	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
		BROKER	Lauverd a vers
236	ธนาคาร ทิสโก้ จำกัด (มหาชน)	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน)
	TISCO BANK PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ชิตี้คอร์ป (ประเทศไทย) จำกัด	0.45	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	, ,	245	ธนาคารธนชาต จำกัด (มหาชน)
057	CITICORP SECURITIES (THAILAND) LIMTED) บริษัทหลัททรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด		THANACHART BANK PUBLIC COMPANY LIMITED
257	บรษทหลาทรพย เทยพาณชย จูเลยส แบร จากด SCB-JULIUS BAER SECURITIES CO.,LTD.		
	·	TODIAN	
301	ธนาคารซิตี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES)	329	ธนาคารทหารไทย จำกัด (มหาชน)
	CITIBANK, N.A CUSTODY SERVICES		TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	330	ธนาคารฮ่องกงและเชี่ยงไฮ้แบงกิ้งคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนึ้)
	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.		THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKKBOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดี้ยน)
	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY		TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงใฮ้ แบงกิ้ง คอร์ปอเรชั่น จำกัด	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน)
	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.		Kiatnakin Phatra Bank Public Company Limited
305	ธนาคารกรุงไทย จำกัด (มหาชน)	337	ธนาคารทหารไทย จำกัด (มหาชน)
	THE KRUNG THAI BANK PUBLIC CO.,LTD.		TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน)	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน)
	KASIKORNBANK PUBLIC COMPANY LIMITED		TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน)	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้)
	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.		JPMORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน)	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน)
	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED		CIMB THAI BANK PUBLIC COMPANY LIMTED
320	ธนาคารดอยซ์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)
	DELITOOUS BANK AKTISNOSOSI LOOLAST BANGKOK BRANGLI, GUOTORY OSPINOSO	I	BANK OF AYUDHYA PUBLIC COMPANY LIMITED
	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES		
425	bedische bank aktiengesellschaft bangkok branch - custody services ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)		