

September 9, 2021

Re: Details and Schedule of No.1 exercise of warrant to purchase ordinary shares of Jay Mart Public Company Limited No.5 (JMART-W5)

To: The President The Stock Exchange of Thailand

As Jay Mart Public Company Limited ("Company") issued and offered warrant to purchase ordinary shares of Company No.5 ("JMART-W5") shareholders, which the schedule of the first exercise date shall be on 30 September 2021 and the Warrant holders can exercise their rights to purchase the Company's ordinary shares on the last business day of March, June, September, and December throughout 4 years from the issuance date and the last exercise date shall be on 25 July 2025.offered to existing

The company would like to notify about Schedule of No.1 exercise of JMART-W5 date 30 September 2021 as follow;

1. Exercise Ratio and Exercise Price

The JMART-W5 1 unit of warrant has the rights to purchase **1** new ordinary share The exercise price is **70.00** Baht per share

2. Period of notification of the intention to exercise Date 15 September 2021 - 29 September 2021 (Only business day) during 9:00 a.m.–16:00 p.m.

3. Place to exercise

Investor Relation Department Jay Mart Public Company Limited 187,189 Jay Mart Building, 7th Floor, Ramkhamhaeng Road, Rat Phatthana, Sapansoong, Bangkok 10240 Tel. 02-3088197, 02-308-8152, 02-3088068 Fax 02-308-8068

4. Exercise Procedure

4.1 The Warrant Holders may request the Exercise Notice form at the Company's office or download the form from the Company's website (www.jaymart.co.th). The Warrant Holders shall notify, the Company within the Notification Period for the Exercise of Warrant as specified in Clause 2. above.

Company Address :

Jay Mart Public Company Limited 187,189 JMART Building, 7th Floor, Ramkamheang Road Rat Phatthana, Saphan Sung, Bangkok 10240 Tel. 0-2308-9000 Fax : 0-2308-8001

- 4.2 In case the Warrants are under script system (Script), Warrant Holders can promptly lodge Warrant certificates as an evidence to notify their intention to exercise.
- 4.3 In case the Warrants are under scripless system (Scripless), Warrant Holders who intend to exercise the warrants shall notify their intention and submit a request form for withdrawal of Warrant certificates or for issuance of the Warrant Substitutes in a form prescribed by the SET as follows:
 - In case that the Warrant Holders have their own securities trading accounts in the account named "Thailand Securities Depository Company Limited for depositors", the Warrant Holders who wish to exercise their rights shall notify their intention and fill the request form to withdraw the warrants prescribed by the SET and submit to their securities company acting as their brokers. The securities company shall notify TSD to



withdraw the warrants from the account named "Thailand Securities Depository Company Limited for depositors", and then TSD shall issue the Warrant Substitute to be used as an evidence or supplementary document for the exercise of warrant.

- In case that the Warrant Holders do not have a securities trading account and the warrants are kept with TSD in the account named "the Securities Issuer's Account", the Warrant Holders who wish to exercise the warrants shall notify their intentions and fill the request form to withdraw the warrants prescribed by the SET and submit to TSD to withdraw the warrants from "the Securities Issuer's Account" and then TSD shall issue the Warrant Substitute which to be used as an evidence or supplemental document for the exercise of warrant.
- 4.4 All Warrant Holders (including all those who hold warrants in the script system and also in the scripless system), who wish to exercise their warrants, shall comply with the conditions regarding the Warrant's Exercise notice, take necessary actions and submit the required documents within the relevant Notification Period, detailed as follows:
 - a) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant Holders and submit to the Company within the Notification Period.
 - b) The Warrant certificate or the Warrant substitute in form prescribed by the SET, bearing signature of holders representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the warrant holders delegate other person to receive new certificates of the unexercised Warrants (if any) and send to the Company.
 - c) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company. The Warrant Holders who wish to exercise their rights shall pay in one of the following form:
 - Money transfer to Saving Account, Bangkok Bank Public Company Limited, Klongtan Branch, payable to "Shares Subscription Account of Jay Mart Plc.", Account No. 135-472560-6, and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or
 - 2) Payment in form of cheque, cashier's cheque, or draft which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "Shares Subscription Account of Jay Mart Plc." and specify name-surname and contact telephone number on back of those forms or

Remark The last payment date of cheque is on **24 September 2021** and please send them to the Company by **5.00 p.m. 24 September 2021**

In this regard, the Exercise of Warrants be considered completed and valid only if the Company successfully collected the payment. In case that, the Company could not collect such payment, for any reason not cause by the Company, the Company shall deem that such Warrant Holders intend to cancel their respective intention to exercise warrants. In such case, the Company shall return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque, or draft which could not be collected to such Warrant Holders within 14 days from each the Exercise Date. However, such cancellation shall not deprive the Warrant Holders the rights to purchase ordinary shares for the next period, except in case of the Last Exercise Period, the Company shall deem that such warrant is expired without being exercised. In such case, the Company shall not responsible for the interest and/or any damages or compensations in whatsoever cases.



- d) Warrant Holders are responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the Warrants.
- 4.5 The number of Warrants to be exercised must be in a whole number with the exercise ratio of one unit of Warrant to 1 ordinary share, except for the adjustment of rights as specified in Term of Rights and Duties.
- 4.6 The number of ordinary shares to be issued upon the exercise of warrants shall be calculated by dividing the Warrant Holders' amount of payment as mentioned above by the Exercise price at the relevant exercise period. The Company shall issue the ordinary shares in in a whole number not greater than the number of Warrants multiplied by the exercise ratio. If there is a fraction of share derived from the calculation of the adjustment of exercise price and/or exercise ratio, the Company shall discard such fraction from the calculation and shall return the remaining amount of payment left from such exercise, in form of a cheque crossing "A/C payee only" to the Warrant Holders through registered mail within 14 days from each Exercise date with no interest reimbursement in all cases.

In case of the adjustment of exercise ratio, according to the adjustment of exercise price, and/or the adjustment exercise ratio as specified in the Right Adjustment Condition, any fraction of shares arise from such exercise, the fraction shall be disregarded.

4.7 The Warrant Holders shall exercise the rights to purchase the ordinary shares at a minimum amount of 100 shares. However, in case where the Warrant Holders have the rights to purchase less than 100 ordinary shares, they shall exercise the rights to purchase all shares at one single time, except in case of the last exercise, the Warrant Holders may exercise the rights to purchase the ordinary shares with no limitation of number of shares.

5. Evidence supporting the exercise

- 5.1 Thai Individual Person: Certified copy of Identification card or the Government official card or the State enterprise employee card (In case of the name/surname changing that cause such name/surname different from that appearing on the Warrants, additional certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (In case of a minor, letter of consent of parents, certified copy of identification card of the parents and household registration having the name of the minor must be attached.)
- 5.2 Foreign Individual Person: Certified copy of foreigner certificate (alien identification card) or certified copy of valid passport
- 5.3 Thai Juristic Person : Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 5.1 or 5.2
- 5.4 Foreign Juristic Person: Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 5.1 or 5.2. All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.
- 5.5 Custodian: Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the authorized person(s) as in 5.1 or 5.2. All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.



In this regards, if the Warrant Holders fail to submit the abovementioned evidence, the Company shall deem that such Warrant Holders do not intend to exercise the rights at the relevant Exercise Date. However, the Company might use its own discretion to allow the exercise of warrant as deemed appropriate.

If you need any further information, please contact place aforesaid in business day during 9:00 a.m. - 16:00 p.m.

Please be informed accordingly

Sincerely Yours,

-Signed-(Ms. Ladda Waruntarakul) Company Secretary Jay Mart Public Company Limited



Notification of the Intention to Exercise Warrants to Purchase Ordinary shares of Jay Mart Public Company Limited No.5 or "JMART-W5"

No.....

To: The Board of Directors of Jay Mart Public Company Limited Date of notifying the intention to exercise				
Holders of Warrants to Purchase Ordinary shares of Jay Mart Public Company Limited ("Warrant Holders"),				
I (Please specify type of Warrant Holders) Natural Person of Thai Nationality ID Card No. Juristic Person of Thai Nationality Company Registration	please clearly fill in the spanned of the spanned o	erson of Alien Nationality Alien Card/P	'assport No	
Name IMr. Mrs. Miss Juristic Person Contact address: Housing NumberMoo				
Kwang/TambolKhet/Amphur.				
Telephone No				
Occupation Date of Birth/		-		
Condition of Withholding Tax	g Tax 🗖 Withholding Tax			
Hereby intend to exercise the right to purchase ord <u>1</u> Warrant to <u>1</u> Ordinary Share as follows:	inary shares of Jay Mart Public Company Limited	d No. 5 "JMART-W5" in the exercise	ratio of	
Holding Warrant Certificate	Н	olding Warrant Substitutes		
Warrant Certificate No.	Document No.	Date	Broker Member ID	
Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)	
If the shares are allotted to me, I hereby agree to th		<u>70.00</u>		
 account No Name Name	ailand Securities Depository Company Limited to deposit those shares with Th which I have with the sail e certificate in the name of Warrant Holder shark mt: and Securities Depository Company Limited and roount number 600 (As such, please also fill in the tr to be delivered to Thailand Securities Deposi- tate in the name of Warrant Holder shall be issued er to the name and address as indicated in the Ware ereview the share certificate after ordinary shares i he said shares by Draft	ailand Securities Depository Comp id Company (The Warrant Holder's Il be issued and delivered through d deposit those shares with Thailan form "Additional Subscription Doct tory Company Limited. If Thailand ed and delivered to the name and a arrant register book within 15 busir issued from the exercise are listed ar	bany Limited for security trading name must be correspondent with registered mail to the names and d Securities Depository Company aments only for those who wish to d Securities Depository Company ddress as indicated in the Warrant mess days from each Exercise Date	
which can be cashed in Bangkok Metropolitan area days prior each Exercise Date and shall be crosse telephone number on back of those forms I Money Transfer to Saving Account, Bangkok B	ed and made payable only to "Shares Subscription ank Public Company Limited, Klongtan Branch,	on Account of Jay Mart Plc." and s payable to "Shares Subscription Acco	pecify name-surname and contact	
No. 135-472560-6, and enclose the evidence of suc I hereby undertake to purchase the said number of Certificate or Warrant Substitutes with clearly an specified above or do not submit a copy of pay-in the Notification Period for the Exercise of Warr accordance with the Terms and Conditions of JMA	of shares or any amount allotted to me and shall d fully filled information or do not affix stamp slip of payment for exercise according to such ar ants or the Personal Cheque/Cashier Cheque/Dr	not cancel my subscription. In cas duty (if any) or do not pay the exe nount specified above to the Agent aft cannot be cashed, I consent to Signed	rcise price according to the amount Receiving Exercise Intention within allow the Company to proceed in 	
Receipt of the Notification of	the Intention to Exercise Warrants of JMART	-W5 (The Warrant Holder please	fill in this part)	
No) hereb I/We () hereb number of) shares received fro. (m the exercise at the price of Baht 70.00 per share		nits of warrant or equivalent to the	
Made payable by: D Money Transfer Ca Cheque No Date	-	-		
If the Warrant Holder receives the allocation of the Issue a share certificate in the name of "Thailan			Security trading account No.	
 Issue a share certificate in the name of "Thailau Limited under Issuer account for my name acco Issue a share certificate in the name of Warran 	unt number 600	leposit those shares with Thailand S	ecurities Depository Company	
		Authorized Officer		

	Company Name	Participant No.	Company Name		
	Participant No. Company Name Participant No. Company Name BROKER				
002	บริษัทหลักทรัพย์ทิสโก้ จำกัด	032	บริษัทหลักทรัพย์ เคทีบีเอสที่ จำกัด (มหาชน)		
	TISCO SECURITIES COMPANY LIMITED		KTBST SECURITIES PUBLIC COMPANY LIMITED		
003	บริษัทหลักทรัพย์ คันทรี่ กรุ๊ป จำกัด (มหาชน)	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน)		
	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.		PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.		
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน)		
	DBS VICKERS SECURITIES (THAILAND) CO.,LTD		AEC SECURITIES PUBLIC COMPANY LIMITED		
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)	048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน)		
	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ เกียรตินาดินภัทร จำกัด (มหาชน)	050	AIRA SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ เอเอสแอล จำกัด		
006	(אבן אנן) אחוי געונגאוידארפנונן שארויזארענט) Kiatnakin Phatra Securities Public Company Limited	050	ASL SECURITIES COMPANY LIMITED		
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด	051	รระ ระออกการรัฐย์ เอสบีไอ ไทย ออนไลน์ จำกัด		
007	CGS-CIMB Securities (Thailand) Co., Ltd.	001	SBI THAI ONLINE SECURITIES CO.,LTD.		
008	008 บริษัทหลักทรัพย์ เอเซีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED		บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด		
			GMO-Z COM SECURITIES (THAILAND) LIMITED		
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง(ประเทศไทย) จำกัด (มหาชน)		
	MERRILLI LYNCH SECURITIES (THAILAND) LIMITED		MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน)	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด		
	KASIKORN SECURITIES PUBLIC COMPANY LIMITED		UBS SECURITIES (THAILAND) LTD.		
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)	213	บริษัทหลักทรัพย์ เอเซีย เวลท์ จำกัด		
	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.		ASIA WEALTH SECURITIES COMPANY LIMITED.		
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน)	221	บริษัทหลักทรัพย์ เมอร์ชั่น พาร์ทเนอร์ จำกัด (มหาชน)		
	CAPITAL NOMURA SECURITIES PUBLIC CO., LTD.		MERCHANT PARTNERS SECURITIES LIMITED.		
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน)	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน)		
	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED		BUALUANG SECURITIES PUBLIC COMPANY LIMITED		
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน)	225	บริษัทหลักทรัพย์ซี แอล เอส เอ (ประเทศไทย) จำกัด		
	THANACHART SECURITIES PUBLIC COMPANY LIMITED		CLSA SECURITIES (THAILAND) LTD.		
019	บริษัทหลักทรัพย์ หยวนด้า (ประเทศไทย) จำกัด	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด		
	YUANTA SECURITIES (THAILAND) COMPANY LIMITED		JPMORGAN SECURITIES (THAILAND) LIMITED		
022	บริษัทหลักทรัพย์ ทรีนิดี้ จำกัด	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด		
	TRINITY SECURITIES CO.,LTD. บริษัทหลักทรัพย์ไทยพาณิชย์ จำกัด		GLOBLEX SECURITIES COMPANY LIMITED		
023		244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด Macoularie อาการเรา (ประเทศไทย) แต่เราก		
	SCB SECURITIES CO.,LTD.	0.47	MACQUARIE SECURITIES (THAILAND) LIMITED บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด		
026	บริษัทหลักทรัพย์ยูไอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.		
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน)	248	บริษัทหลักทรัพย์ กรุงไทย ซึมิโก้ จำกัด		
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	240	KRUNGTHAI ZMICO SECURITIES COMPANY LIMITED		
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน)	924	บริษัทหลักทรัพย์ ฟีนันเซีย ไซรัส จำกัด (มหาชน)		
	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED		FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED		
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน)				
	I V GLOBAL SECURITIES PUBLIC CO., LTD.				
SUB-BROKER					
236	ธนาคาร ทิสโก้ จำกัด (มหาชน)	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน)		
	TISCO BANK PUBLIC COMPANY LIMITED		TSFC SECURITIES PUBLIC COMPANY LIMITED		
242	บริษัทหลักทรัพย์ ซิติ้คอร์ป (ประเทศไทย) จำกัด	245	ธนาการธนชาต จำกัด (มหาชน)		
	CITICORP SECURITIES (THAILAND) LIMTED) บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด		THANACHART BANK PUBLIC COMPANY LIMITED		
257	บราษทหลกทรพย เทยพาณชย จูเลยส แบร จากด SCB-JULIUS BAER SECURITIES CO.,LTD.				
		TODIAN			
301	ธนาคารซิตี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES)	329	ธนาคารทหารไทย จำกัด (มหาชน)		
	CITIBANK, N.A CUSTODY SERVICES		TMB BANK PUBLIC COMPANY LIMITED		
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิ้งคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้)		
	THE SIAM COMMERCIAL BANK PUBLIC CO., LTD.		THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKKBOND		
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดี้ยน)		
	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY		TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN		
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิ้ง คอร์ปอเรชั่น จำกัด	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน)		
	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.		Kiatnakin Phatra Bank Public Company Limited		
305	ธนาคารกรุงไทย จำกัด (มหาชน)	337	ธนาคารทหารไทย จำกัด (มหาชน)		
	THE KRUNG THAI BANK PUBLIC CO.,LTD.		TMB BANK PUBLIC COMPANY LIMITED		
308	ธนาคารกสิกรไทย จำกัด (มหาชน)	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน)		
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) 	340	ธนาการ เจพีมอร์แกน เชส (เพื่อก้าตราสารหนี้) 		
	STANDARD CHARTERED BANK (THAI) PUBLIC CO., LTD.		JPMORGAN CHASE BANK (BOND TRADING)		
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) มหายสายเมษา เมษาสาย อาการ เมษา สายเมษายายา อาการเกม	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน)		
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน ธระชาวานร กาพร พระการรรม ออนธร กาพราย กาพราย อาการน	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)		
	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES		BANK OF AYUDHYA PUBLIC COMPANY LIMITED		
425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) เกมเกล รางปลุมพร อาการการการการการการการการการการการการการ				
	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)	1			