

**Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021  
Jaymart Public Company Limited**

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The Meeting was held on 24<sup>th</sup> June 2021, 02.00 p.m., live broadcast from the meeting room at JMART Building B, No.189, 2nd Floor, Ramkhamhaeng Rd., Keawng Rat Phatthana Ket Saphan Soong, Bangkok, 10240.

On the meeting's date, directors were attending both from the live broadcast location and participated via electronic media, a total of 7 people out of the total 7 directors, representing 100% of the total number of directors, as follows:

Directors present at the meeting were listed as follows:

- |    |                           |  |
|----|---------------------------|--|
| 1. | Mr. Pisnu Pong-acha       | Chairman of the Board  |
| 2. | Mr. Adisak Sukumvitaya    | Chief Executive Officer /Director                                  |
| 3. | Ms. Yuvadee Pong-acha     | Director   |
| 4. | Mrs. Manee Soonthornvatin | Director   |
| 5. | Mr. Phisit Dechanabhirom  | Chairman of the Audit Committee/ Independent Director              |
| 6. | Mr. Suwit Kingkaew        | Chairman of the Nomination and Remuneration / Independent Director |
| 7. | Mr.Somsak Nontakanok      | Director / Independent Director / Audit Committee                  |

Executive present was listed as follows:

Ms. Ladda Waruntharakul                      Director of Accounting & Finance/ Company Secretary

Other Attendees:

Mr. Somchai Chinraksa                      The legal consultant of Thep Company Limited

Mr. Somchai Chinraksa, the legal consultant of Thep Company Limited was responsible for overseeing the Shareholder's Meeting to be transparent and in accordance with laws and the Company's Articles of Association and being the witness in the vote counting procedures throughout the meeting today.

**Meeting Preliminaries**

Mr. Panya Chutisiriwong, the moderator, introduced the Board of Directors and attendees to the meeting and then declared that the Extraordinary General Meeting of Shareholders No. 1/2021 today. The Company had followed the instructions and measures of government agencies to reduce the spread of the coronavirus disease 2019 or COVID-19. Therefore, the meeting format had been changed to include meetings via electronic media or E-EGM with notification through various channels to have a pre-registration to attend the meeting.

The moderator informed that in the online meeting today, shareholders had one vote for one share. Also, the Company reported the shareholders of the procedures for casting a ballot in each agenda as follows:

1. Due to this meeting was conducted via electronic media. Therefore, the ballots were not printed for the participants.
2. In voting, the shareholders selected the E-Voting tab to vote on each agenda within the specified time (1 minute). When shareholders chose a vote, the system would have a pop-up confirming the vote. The agenda for acknowledgment, attendees would not be able to vote.
3. If shareholders wished to change their voting, it could be done by pressing the new score again. If the agenda had been closed for voting, shareholders wouldn't be able to vote or change the vote.
4. For attendees via mobile phones or tablets, you were asked to switch from Microsoft Teams back to Chrome to vote in the E-Voting menu.
5. When you finished voting please returned to the E – meeting window (Microsoft Team program) to continue watching the video and audio of the meeting.
6. The system would collect scores by counting the votes from those who voted via E-Voting and voted in advance via the proxy forms.
7. If the shareholder had logged in to attend the meeting but did not vote on any agenda, the system would assume that the votes were in agreement with the meeting.

The moderator further informed the meeting that the votes that would be considered the resolution of the meeting were as follows:

- In vote counting, except for Agenda 2, which was an agenda for acknowledgment, therefore, no voting was required.
- The resolution for Agenda 1 and Agenda 6 would be passed by a majority of the total shares of all shareholders presents at the meeting and cast their votes.
- In agenda 3 and Agenda 5, the resolutions would be passed by a vote of not less than three-fourths of the total shares of all shareholders presents at the meeting and eligible to cast their votes.

The meeting would consider the matters in order of the agenda in the invitation letter by presenting information in each agenda and allowing shareholders to ask questions or express their opinions before voting for that agenda.

In the case that shareholders who wish to ask questions by typing a message could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top.
2. Press the Raise Hand button.
3. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device. If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.
4. At each question, either by typing a message or conversation, attendees stated their names and surnames every time for the benefit of taking complete and accurate minutes of the meeting.
5. The Company allowed the attendees to submit questions in each agenda. If there were no attendees to inquire within 2 minutes, the Company would continue the meeting. If shareholders had additional questions, they could type in via Chat. The staff would read your questions later.
6. When the inquiry was complete, please press the “Lower Hand” button to put your hand down.

If opinion or question did not correspond to the agenda, the chairman of the meeting would ask to propose or ask again during the consideration of that agenda or agenda 7, which was the agenda to consider other matters.

For transparency in the vote counting, the Company invited Mr. Sakol Sukwanitvichai, a shareholder from the Thai Investors Association's Rights Protection Volunteer, to monitor and observe vote-counting in the shareholders' meeting.

Subsequently, Mr. Pisnu Pong-acha, the Chairman of the Board, presided over the meeting, declared the meeting open.

Mr. Pisnu Pong-acha, the Chairman of the Board, presided over the meeting, greeted and thanked all the shareholders who attended the Extraordinary General Meeting of Shareholders No. 1/2021 of Jaymart Public Company Limited on 24 June 2021 via electronic media (register online). It was at 2:05 p.m., 30 shareholders attended the meeting in person, counting 9,194,609 shares, representing 0.90% of the total number of 1,024,047,503 issued shares. 508 proxies were attending the meeting, holding 592,823,516 shares, representing 57.89% of the total 1,024,047,503 issued shares

538 shareholders and proxies attended the meeting, totaling 602,018,125 shares, representing 58.79% of the total 1,024,047,503 issued shares, thereby constituting a quorum according to the Company's Articles of Association. The Chairman then declared the meeting open.

## **Meeting Commenced**

### **Agenda 1 To consider and certify the Minutes of the 2021 Annual General Meeting of Shareholders**

The Chairman asked the meeting to consider and certify the Minutes of the 2021 Annual General Meeting of Shareholders, held on 9th April 2021. The Board had viewed that its copy was correctly recorded according to the resolution of the shareholders' meeting. The details of which were as shown in Enclosure No. 2.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

Since there was no inquiry or need for amendment, the Chairman asked the meeting to cast their votes in the voting system. Therefore, this agenda would be approved by the majority votes of the total shares of shareholders present at the meeting and cast their votes.

The moderator informed the meeting that in voting, the shareholders to go to the E-Voting tab to vote within the specified time (1 minute). Then, when you clicked to vote, the system would pop up to confirm your vote.

If the shareholder had logged in to attend the meeting but did not vote on any agenda, the system would assume that the votes were in agreement with the meeting.

For attendees via mobile phones or tablets, you were asked to switch from Microsoft Teams back to Chrome to vote in the E-Voting menu. Then closed the vote, and the moderator informed the meeting's resolution.

When you finished voting please returned to the E – meeting window (Microsoft Team program) to continue watching the video and audio of the meeting. Then, the staff would collect all the votes from the voting system.

**Resolution** The meeting considered and approved to certify the Minutes of the 2021 Annual General Meeting of Shareholders, held on 9th April 2021, with the following votes:

Resolution	Number of votes	Representing the percentage of the number of shares attending the meeting and casting vote
Approved	602,018,125	100.0000
Disapproved	-	-
Abstained	-	-
Total	602,018,125	100.0000

## Agenda 2 To consider and acknowledge the interim dividend payment

The Chairman assigned Ms. Ladda Waruntharakul, Director of Accounting & Finance, to report to the meeting.

Ms. Ladda Waruntharakul, Director of Accounting & Finance, proposed to the meeting as follows:

According to the resolution of the Board of Directors Meeting No. 4/2021 considered the payment of interim dividends from the net profit after tax period 1 January – 31 March 2021. Accordingly, the interim dividend would be paid from the Company's profit at the rate of 0.15 baht per share, representing a dividend of 153,607,125 baht by paying a cash dividend from the net profit of Q1/2021 operating results.

However, the said dividend payment rate was the same rate notified to the shareholders through the SET's information reporting system. The dividend payment was at the rate of 0.15 baht per share, representing a dividend of 153,607,125 baht. The record date was set on 27 May 2021 and posted XD sign on 25 May 2021. The payment was made on 11 June 2021.

Therefore, the Meeting was required to acknowledge.

The Chairman requested shareholders to impose questions.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

The Chairman informed the meeting that Agenda 2 was an acknowledgment agenda. Therefore, if there were no questions, please proceed to Agenda 3.

**Agenda 3 To consider and approve the reduction of the Company's registered capital by canceling the unsold registered shares and amendments to Clause 4 of the Company's Memorandum of Association to comply with the registered capital reduction**

The Chairman assigned Mr. Panya Chutisiriwong, the moderator, to report to the meeting.

The moderator presented to the meeting that the Company currently had a registered capital of 1,470,720,796 shares, divided into ordinary shares 1,470,720,796 shares with a par value of 1 baht per share and a paid-up registered capital of 1,024,047,503 baht divided into ordinary shares 1,024,047,503 shares with a par value of 1 baht per share. Therefore, the Company had 362,643,484 shares of unissued and completed registered shares with a par value of 1 baht per share. In which the shares issued according to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2020 to support the issuance of new shares to the existing shareholders proportionate to their shareholding, amounting to 271,982,613 shares and for private placement under the General Mandate of 90,660,871 shares. The Board of Directors deemed that the Extraordinary General Meeting of Shareholders No. 1/2021 considered and approved the reduction of registered capital by canceling the unsold ordinary shares before the capital increase to comply with the Public Limited Companies Act B.E. 2535 (and its amendments). Therefore, the Company had to reduce the Company's registered capital from 1,470,720,796 baht to 1,108,077,312 baht by canceling the 362,643,484 unsold ordinary shares, and the allocation period had expired at a par value of 1 baht per share. And then approved the amendment to Clause 4 of the Company's Memorandum of Association Re: Registered Capital to be consistent with the registered capital reduction as follows:

“Clause 4.	Registered Capital of	1,108,077,312 (one thousand one hundred and eight million Baht seventy-seven thousand three hundred and twelve baht)
	Divided into	1,108,077,312 (one thousand one hundred and eight million shares seventy-seven thousand three hundred and twelve shares)
	At the par value of	1 Baht (One Baht)
	Categorized into	
	Ordinary shares	1,108,077,312 (one thousand one hundred and eight million shares seventy-seven thousand three hundred and twelve shares)
	Preference shares	- shares (- shares)”

The Chairman requested shareholders to impose questions.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

Since there was no inquiry or need for amendment, the Chairman asked the meeting to cast their votes in the voting system. Therefore, this agenda would be approved by a vote of not less than three-fourths of the total shares of all shareholders presents at the meeting and eligible to cast votes.

The moderator informed the meeting that in voting, the shareholders to go to the E-Voting tab to vote within the specified time (1 minute). Then, when you clicked to vote, the system would pop up to confirm your vote.

If the shareholder had logged in to attend the meeting but did not vote on any agenda, the system would assume that the votes were in agreement with the meeting.

For attendees via mobile phones or tablets, you were asked to switch from Microsoft Teams back to Chrome to vote in the E-Voting menu. Then closed the vote, and the moderator informed the meeting's resolution.

When you finished voting please returned to the E – meeting window (Microsoft Team program) to continue watching the video and audio of the meeting. Then, the staff would collect all the votes from the voting system.

**Resolution** The meeting considered and approved to reduce the registered capital of the Company from 1,470,720,796 baht to 1,108,077,312 baht by canceling unsold ordinary shares, and the allocation period had expired, totaling 362,643,484 shares with a par value of 1 baht per share, which were the shares issued according to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2020. It was to support the issuance of new shares to the existing shareholders proportionate to their shareholding amount of 271,982,613 shares and to offer to the private placement under the General Mandate of 90,660,871 shares. In addition, the meeting approved the amendment to Clause 4 of the Company's Memorandum of Association Re: registered capital to be consistent with the reduction of the Company's registered capital as details proposed in all respect, with the following votes:



Resolution	Number of votes	Representing the percentage of the number of shares attending the meeting and eligible to vote
Approved	595,245,025	98.8749
Disapproved	6,773,100	1.1251
Abstained	-	-
Total	602,018,125	100.0000

**Agenda 4 To consider and approve the increase of registered capital and amendments to Clause 4 of the Company's Memorandum of Association to comply with the registered capital increase**

The Chairman assigned Mr. Panya Chutisiriwong, the moderator, to report to the meeting.

The moderator proposed to the meeting to support the issuance and allocation of warrants to purchase newly issued ordinary shares of the Company to the existing shareholders proportionate to their shareholding (Rights Offering) (JMART-W5). Accordingly, the Board of Directors Meeting No. 4/2021 considered and approved the increase of the Company's registered capital by 51,000,000 baht from the original registered capital of 1,108,077,312 baht to 1,159,077,312 baht by issuing 51,000,000 newly issued ordinary shares with a par value of 1 baht per share. The objectives of the capital increase were shown in the Capital Increase Report Form (F53-4) Enclosure No. 4. Accordingly, the Board of Directors deemed that the Extraordinary General Meeting of Shareholders No. 1/2021 considered and approved the increase of the Company's registered capital of 51,000,000 baht from the original registered capital of 1,108,077,312 baht to 1,159,077,312 baht by issuing 51,000,000 newly-issued ordinary shares with a par value of 1 baht per share. In addition, the meeting approved the amendment to Clause 4 of the Company's Memorandum of Association to comply with the Company's registered capital increase as follows:

“Clause 4.	Registered Capital of Divided into	1,159,077,312 (one thousand one hundred fifty nine million Baht seventy seven thousand three hundred twelve baht)
	At the par value of	1,159,077,312 (one thousand one hundred fifty nine million shares seventy seven thousand three hundred twelve shares)
	Categorized into Ordinary shares	1 Baht (One Baht)
		1,159,077,312 (one thousand one hundred fifty nine million shares seventy seven thousand three hundred twelve shares)



Preference shares - shares (- shares)”

The Chairman requested shareholders to impose questions.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

Since there was no inquiry or need for amendment, the Chairman asked the meeting to cast their votes in the voting system. Therefore, this agenda would be approved by a vote of not less than three-fourths of the total shares of all shareholders presents at the meeting and eligible to cast votes.

The moderator informed the meeting that in voting, the shareholders to go to the E-Voting tab to vote within the specified time (1 minute). Then, when you clicked to vote, the system would pop up to confirm your vote.

If the shareholder had logged in to attend the meeting but did not vote on any agenda, the system would assume that the votes were in agreement with the meeting.

For attendees via mobile phones or tablets, you were asked to switch from Microsoft Teams back to Chrome to vote in the E-Voting menu. Then closed the vote, and the moderator informed the meeting's resolution.

When you finished voting please returned to the E – meeting window (Microsoft Team program) to continue watching the video and audio of the meeting. Then, the staff would collect all the votes from the voting system.

**Resolution** The meeting considered and approved to increase the Company's registered capital in the amount of 51,000,000 baht from the original registered capital of 1,108,077,312 baht to 1,159,077,312 baht by issuing 51,000,000 newly issued ordinary shares with a par value of 1 baht per share. In addition, the meeting approved the amendment to Clause 4 of the Company's Memorandum of Association Re: registered capital to be consistent with the increase of the Company's registered capital as details proposed in all respect, with the following votes:

Resolution	Number of votes	Representing the percentage of the number of shares attending the meeting and eligible to vote
Approved	595,245,025	98.8749
Disapproved	6,773,100	1.1251
Abstained	-	-
Total	602,018,125	100.0000

**Agenda 5 To consider and approve the issuance and offering of warrants to purchase the Company's ordinary shares No. 5 (JMART-W5) allocated to the Company's existing shareholders in proportion to their shareholding**

The Chairman assigned Mr. Panya Chutisiriwong, the moderator, to report to the meeting.

The moderator proposed to the meeting that due to the Company's need to use the money for working capital for the Company's business in 2024, the Company would have a loan due in approximately 3,500 million baht. Therefore, the Board of Directors Meeting No. 4/2021 deemed it appropriate to issue and allocate the warrants to purchase the Company's ordinary shares No. 5 ("JMART-W5") to distribute to the existing shareholders proportionate to their shareholding (Right Issue). It was to support the need for money arising in the future and for the Company's working capital. The issuance of such warrants, if the conversion were complete, the issuance of such warrants would help the Company's debt to equity ratio (D/E Ratio) be at an appropriate level. It also had strong financial ratios and was ready for future growth. Therefore, the Board of Directors Meeting No. 4/2021 resolved to approve the Company to issue and allocate warrants to purchase ordinary shares of the Company in the amount of not exceeding 51,000,000 units to the existing shareholders proportionate to their shareholding allocated free of charge. The exercise price would be 70 baht per share, and the warrant term was four years.

However, the allocation ratio was uncertain depending on the results of the exercise of the warrants to purchase the Company's ordinary shares No. 3 ("JMART-W3") and the warrants to purchase the Company's ordinary shares No. 4 ("JMART-W4"), which was scheduled to exercise on 30 June 2021. Nevertheless, the allocation ratio would be in the range of 20.07936–21.72701 existing shares per 1 warrant (calculated for 2 cases, i.e., if no JMART-W3 and JMART-W4 holders exercise their conversion rights this time and if all holders of JMART-W3 and JMART-W4 exercise the whole amount of JMART-W3 and JMART-W4 conversion rights on the above exercise date).

The Board of Directors would determine the final allocation ratio after knowing the exact result of the exercise of JMART-W3 and JMART-W4 conversion rights by 9 July 2021.

In addition, 16 July 2021 was set as the date to determine the lists of shareholders who would be entitled to receive the warrants to purchase the Company's ordinary shares No. 5 (Record

Date). However, the date for determining the lists of the shareholders was uncertain until approval from the shareholders' meeting.

In this regard, the Board of Directors and/or Executive Committee and/or a person assigned by the Board of Directors or the Executive Committee were set to have the power to determine details related to the issuance and offering the warrants, including but not limited to the issuance date of the warrants, the first exercise date, and the last exercise date as well as the exercise of conversion rights to purchase ordinary shares. It also included the conditions and related details word correction or the text in the minutes of the shareholders' meeting memorandum and/or various applications and/or take any action in order to comply with the order of the registrar in filing the registration of an increase in the registered capital of the Company to the Department of Business Development Ministry of Commerce, signing documents for permission and necessary evidence related to the issuance of warrants. Besides, it comprised contacting and submitting an application for permission, such documents, and evidence to government agencies or agencies involved in the issuance of warrants and listing them on the Stock Exchange of Thailand and any action as necessary and appropriate in connection with the issuance and offering of warrants at this time.

The Chairman requested shareholders to impose questions.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

Since there was no inquiry or need for amendment, the Chairman asked the meeting to cast their votes in the voting system. Therefore, this agenda would be approved by a vote of not less than three-fourths of the total shares of all shareholders presents at the meeting and eligible to cast votes.

The moderator informed the meeting that in voting, the shareholders to go to the E-Voting tab to vote within the specified time (1 minute). Then, when you clicked to vote, the system would pop up to confirm your vote.

If the shareholder had logged in to attend the meeting but did not vote on any agenda, the system would assume that the votes were in agreement with the meeting.

For attendees via mobile phones or tablets, you were asked to switch from Microsoft Teams back to Chrome to vote in the E-Voting menu. Then closed the vote, and the moderator informed the meeting's resolution.

When you finished voting please returned to the E – meeting window (Microsoft Team program) to continue watching the video and audio of the meeting. Then, the staff would collect all the votes from the voting system.

**Resolution** The meeting considered and approved to issue and allocate warrants to purchase ordinary shares of Company No. 5 ("JMART-W5") in the amount of not exceeding 51,000,000 units to the Company's existing shareholders proportionate to their shareholding allocated free of charge. The exercise price would be 70 baht per share. The warrant term was four years as details proposed in all respect, with the following votes:

Resolution	Number of votes	Representing the percentage of the number of shares attending the meeting and eligible to vote
Approved	595,245,025	98.8749
Disapproved	6,773,100	1.1251
Abstained	-	-
Total	602,018,125	100.0000

**Agenda 6 To consider and approve the allocation of the Company's newly issued ordinary shares to support the exercise of the warrants to purchase the Company's ordinary shares No. 5 (JMART-W5)**

The Chairman assigned Mr. Panya Chutisiriwong, the moderator, to report to the meeting.

Mr. Panya Chutisiriwong proposed to the meeting to comply with the increase of registered capital and the issuance and offering of warrants to purchase the Company's ordinary shares in the above agenda. Accordingly, the Board of Directors Meeting No. 4/2021 considered and approved the allocation of the Company's newly issued ordinary shares No. 5 (JMART-W5) in the amount of 51,000,000 shares with a par value of 1 baht per share. It was allocated to the Company's existing shareholders proportionate to their shareholding to support the exercise of the warrants to purchase the Company's ordinary shares. Therefore, it deemed appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the allocation of 51,000,000 newly issued ordinary shares with a par value of 1 baht per share to support the exercise of the warrants to purchase the Company's newly issued ordinary shares No. 5 (JMART-W5). In addition, if there were remaining shares due to the non-exercise of warrants to purchase newly issued shares, the Company would propose to the shareholders' meeting for further consideration.

In this regard, the Board of Directors and/or Executive Committee and/or a person assigned by the Board of Directors or the Executive Committee were set to have the power to

determine details related to the issuance and offering the warrants, including but not limited to the issuance date of the warrants, the first exercise date, and the last exercise date as well as the exercise of conversion rights to purchase ordinary shares. It also included the conditions and related details word correction or the text in the minutes of the shareholders' meeting memorandum and/or various applications and/or take any action in order to comply with the order of the registrar in filing the registration of an increase in the registered capital of the Company to the Department of Business Development Ministry of Commerce, signing documents for permission and necessary evidence related to the issuance of warrants. Besides, it comprised contacting and submitting an application for permission, such documents, and evidence to government agencies or agencies involved in the issuance of warrants and listing them on the Stock Exchange of Thailand. Then, asked the meeting to consider and approve.

The Chairman requested shareholders to impose questions.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

Since there was no inquiry or need for amendment, the Chairman asked the meeting to cast their votes in the voting system. Therefore, this agenda would be approved by the majority votes of the total shares of shareholders present at the meeting and cast their votes.

The moderator informed the meeting that in voting, the shareholders to go to the E-Voting tab to vote within the specified time (1 minute). Then, when you clicked to vote, the system would pop up to confirm your vote.

If the shareholder had logged in to attend the meeting but did not vote on any agenda, the system would assume that the votes were in agreement with the meeting.

For attendees via mobile phones or tablets, you were asked to switch from Microsoft Teams back to Chrome to vote in the E-Voting menu. Then closed the vote, and the moderator informed the meeting's resolution.

When you finished voting please returned to the E – meeting window (Microsoft Team program) to continue watching the video and audio of the meeting. Then, the staff would collect all the votes from the voting system.

**Resolution** The meeting considered and approved the allocation of 51,000,000 newly issued ordinary shares with a par value of 1 baht per share to support the exercise of the warrants to purchase the Company's ordinary shares No. 5 (JMART-W5) and the authorization of determining the details related to the issuance and offering of warrants this time as details proposed in all respect, with the following votes:

Resolution	Number of votes	Representing the percentage of the number of shares attending the meeting and casting vote
Approved	595,245,025	98.8749
Disapproved	6,773,100	1.1251
Abstained	-	-
Total	602,018,125	100.0000

#### **Agenda 7 To consider other matters**

The Chairman informed the meeting that there was no agenda to consider other matters for this meeting and asked whether anyone would propose other issues or ask questions for the meeting to consider further.

The moderator informed the meeting that if shareholders wishing to ask questions by typing a message, they could do as follows:

1. Go to the Chat menu in the Microsoft Team program to type a message.
2. Press the Enter key to send the message to the system.

In the case that shareholders who wish to ask questions by discussion could do as follows:

1. Go to the Reactions menu at the top and press the Raise Hand button.
2. When the moderator called the name, the staff would proceed to open the mic for you to inquire. You would have to press Unmute and turn on the mic on your device.

If shareholders could not speak through the mic (within 1 minute), please typed questions via Chat instead so that the moderator would read the questions to the meeting on your behalf.

The moderator read the question of Mr. Sakol Sukwanitvichai, Rights Protection Volunteer from the Thai Investors Association, which asked questions through the system of submitting questions in advance whether the Company plan to deal with regulations related to the issuance of Cryptocurrencies or Digital Token?

Mr. Adisak Sukhumvitya, Chief Executive Officer, explained the issue of Cryptocurrency or Digital Token that the SEC had issued regulations to regulate four types together. The Company was confident that what the Company was doing was not against the SEC's rules because the Company had continually consulted with the relevant authorities. Therefore, the SEC's notification effective on 11 June 2021 did not affect the Company's operational plans.

Mr. Sakol Sukwanitvichai, Rights Protection Volunteer from the Thai Investors Association, questioned that the Company had issued Cryptocurrencies and Digital Token. How were the accounts recorded?

Ms. Ladda Waruntharakul, Director of Accounting & Finance, clarified that the Company had issued cryptocurrencies by offering digital token “JFin” coin. Therefore, the Company had an accounting record “burden from issuing and offering digital tokens,” which was under the category of liabilities in the statement of financial position.

The moderator asked if there were any further questions from the online channel.

Since no shareholder proposed any other matter for consideration, the Chairman asked Mr. Adisak Sukhumvitya, Chief Executive Officer, to state the meeting.

Mr. Adisak Sukhumvitya further declared to the meeting that the Company's operating results this year would grow more than 50% during the coronavirus situation. Due to the Company had a business in the form of synergy together within the group of companies.

The Chairman thanked all shareholders for attending the meeting today and wished you all good health and far away from the COVID-19. Then the Chairman declared the Extraordinary General Meeting of Shareholders No. 1/2021 closed.

The meeting was adjourned at 03.00 p.m.

Signed \_\_\_\_\_ Chairman of the Meeting  
(Mr. Pisnu Pong-acha)

Signed \_\_\_\_\_ the Minutes Taker  
(Ms. Ladda Waruntharakul)